



SONAECOM, S.G.P.S., S.A.

Sociedade Aberta

Registered Office: Lugar do Espido, Via Norte, Maia

Tax number 502 028 351

Maia Commercial Registration Office

Share Capital 366 246 868

ANNOUNCEMENT

Sonaecom, S.G.P.S., S.A. ("SONAECOM") informs that the rights and obligations held by it as Issuer arising from *(i)* the bond issue issued by private placement, with a total amount of Euros 100,000,000.00 (one hundred million euros) designated as "€100,000,000.00 FLOATING RATE UNSUBORDINATED NOTES DUE 2015" arranged and subscribed by BNP Paribas – Sucursal em Portugal, ING Belgium SA/NV – Sucursal em Portugal and Portigon AG (formerly WestLB AG), and *(ii)* the bond issue issued by private placement, with a total amount of Euros 40,000,000.00 (fourty million euros) designated as SONAECOM – 2010/2015" arranged and subscribed by Caixa Banco de Investimento, S.A. (together, the "Bond Issues") have been assigned on the present date to Optimus, S.G.P.S., S.A. ("OPTIMUS") and subsequently to ZON Multimédia – Serviços de Telecomunicações e Multimédia, SGPS, S.A. ("ZON"), as a result of a merger by incorporation of OPTIMUS into ZON, the latter entity assuming, from the present date, the position of Issuer under the Bond Issues.

SONAECOM further informs that on the present it has made an early redemption in full of the bond issue issued by private placement, in the global amount of €20.000.000 (twenty million euros) designated as "SONAECOM – 2012/2015", arranged and subscribed by Banco BPI, S.A.

Maia, 27 August 2013

The Head of Investor Relations